

Bangladesh Securities and Exchange Commission

May 22, 2022

BSEC/CI/QIO/SC-23/2021/820

Managing Director
Achia Sea Foods Limited
50/7, Shipyard Road, Labanchara,
Khulna, Bangladesh.

Issue Manager

AAA Finance & Investment Limited
Amin Court, 4th Floor,
31, Bir Uttam Shahid Ashfaqus Samad Road, Dhaka-1000.

Subject: Letter of intent.

This refers to your application dated October 27, 2021 and subsequent correspondences concerning the above subject.

This undersigned is directed to inform you that the Commission is agreeable in principle to accord consent to Achia Sea Foods Limited for issuance of 1,50,00,000 ordinary shares at Tk. 10.00 each at par totaling to Tk.15,00,00,000/- (Fifteen crore) for Qualified Investor Offer (QIO) under fixed price method through publication of prospectus.

You are hereby requested to deposit the consent fee in advance Tk.10,000/- (taka ten thousand) by way of pay order/ demand draft in favor of the “**Bangladesh Securities and Exchange Commission**” within 15 (fifteen) days from the date of issuance of this letter. Upon receipt of the above-mentioned fee, a formal consent letter will be issued as mentioned above.

Thanking you,

By order of the Bangladesh Securities and Exchange Commission

22.5.2022

Md. Ariful Islam
Assistant Director
E-mail: arif09h@sec.gov.bd

Copy to:

1. PS to Chairman, BSEC;
2. PO to Commissioner (CI), BSEC; and
3. Office Copy